

**The mission of the State Treasurer's Office is to:**

- Provide ethical financial leadership to the state;
- Provide prudent and conservative financial management of all state monies;
- Provide professional and judicious fiscal management of all state monies;
- Maximize earnings while maintaining the highest degree of safety;
- Assist families in providing for their children's higher education;
- Maintain the highest degree of public confidence and accountability;
- Maintain an organization which exudes confidence and professionalism; and
- Promote efficiencies through technological advances and best practices.

**Statutory responsibilities of the State Treasurer:**

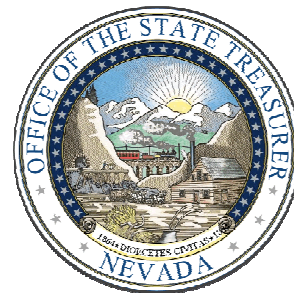
- Member of the State Board of Finance;
- Ex-Officio State Disbursing Office for the federal government;
- Administrator of the Municipal Bond Bank;
- Chairman of the Board of Trustees of the College Savings Plans of Nevada;
- Administrator of the 529 College Savings Plan and Trust Fund;
- Administrator of the Nevada Prepaid Tuition Program and Trust Fund;
- Administrator of the Fund for a Healthy Nevada and the Trust Fund for Public Health;
- Member of the Executive Branch Audit Committee;
- President of the Nevada Real Property Corporation; and
- Administrator of the Nevada Unclaimed Property Division.

**Since being elected  
State Treasurer  
in January 2007:**



**Kate Marshall**

- Unclaimed Property Division has improved collections, while at the same time has tripled the amount paid to rightful owners since FY2006.
- Adopted automatic payroll deduction for College Savings Plans program.
- Successful emphasis on increasing Nevada family participation in the college savings plans and Nevada Prepaid Tuition programs.
- Creation of Investment Divestiture Policy and Terror-Free Investment Policy.
- Maintained the state's good credit rating through one of the most difficult financial periods in the state's and nation's history.
- Creation of the Nevada BRAT (Bond Rating Advisory Team) Pack.
- Established the *Ugift* program, enabling grandparents, other family members, and friends to contribute to a child's college savings account.
- Nevada's College Savings Plans program now ranked in top ten nationally.
- Redesign of the office's website, creating a more user-friendly and informative site, including a "Just for Kids" section.



**State Treasurer  
Kate Marshall**

***Investing in Nevada's Future***

- **College Savings Plans Program**
- **Nevada Prepaid Tuition Program**
- **Gov. Guinn Millennium Scholarship Program**
- **Unclaimed Property**
- **Investment of State Funds**

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Kate Marshall was elected State Treasurer in 2006 on a platform she called the Marshall Plan, which included seven main points she would emphasize during her tenure. The



basic tenets were simple: Improve and implement programs that will save taxpayer dollars; reduce spending by becoming more efficient; and identify innovative methods for increasing economic development in our state. To view Kate's biography, go to [nevadatreasurer.gov](http://nevadatreasurer.gov).

*"It is an honor and privilege to serve as your State Treasurer, an office which includes a diverse collection of important programs and responsibilities.*

*As a mother of two, the various higher education related programs are dear to my heart. One of my top goals is to increase the number of Nevada families enrolled in the outstanding college education programs available through the state.*

*I have also focused on modernizing the Unclaimed Property Division and increasing the percentage of claims paid to rightful owners.*

*Of course, as State Treasurer, I have the fiduciary responsibility to protect the state's assets by ensuring the state's money is invested with an emphasis on safety, and then earnings, and that the state's debt obligations are paid timely and accurately.*

*I invite you to visit our website or our Facebook page ([Nevada State Treasurer's Office](#)) to learn more about how we are "Investing in Nevada's Future."*

Three of the most important programs administered by the State Treasurer are designed to provide students and parents with better opportunities to save for and attain a college education, a gift that will last a lifetime.

#### **Nevada College Savings Plans Program:**

Nevada offers four 529 College Savings Plans, which combine tax benefits and flexible features, making it a smart and easy way to "Save for College, One Step at a Time!"



#### **Nevada Prepaid Tuition Program:**

Provides a smart savings option to Nevada residents looking to begin a college savings program for their newborn to ninth grader. The program allows account

Holders to lock-in the cost of future higher education tuition costs for Nevada colleges and universities at today's rates

#### **Gov. Guinn Millennium Scholarship:**

Provides Nevada high school students who meet certain academic standards and criteria with up to \$10,000 in scholarship funding to attend a Nevada college or university.



Go to [nevadatreasurer.gov](http://nevadatreasurer.gov) or to our Facebook page ([Nevada State Treasurer's Office](#)) to learn more about these exciting opportunities and programs for your child.

**Unclaimed Property:** Responsible for collecting, safeguarding, and distributing unclaimed property for current and past residents and businesses.



#### **\*Investing the State's Money**

##### **\*Managing the State's Cash Flow**

##### **\*Protecting the State's Bond Rating**



**Investment Division:** The State Treasurer invests funds within the state's General Portfolio in accordance with adopted statutes and guidelines. Investments are made with an emphasis on safety.

**Cash Management Division:** Manages the state's banking relationships and assists state agencies with their banking needs.



#### **Debt Management Division:**

The State Treasurer is responsible for the issuance of most of the state's debt obligation and for protecting the state's bond rating through the adoption of fiscally prudent management practices.

**Save for College, One Step at a Time!**